

INTRODUCTION

ABOUT ME

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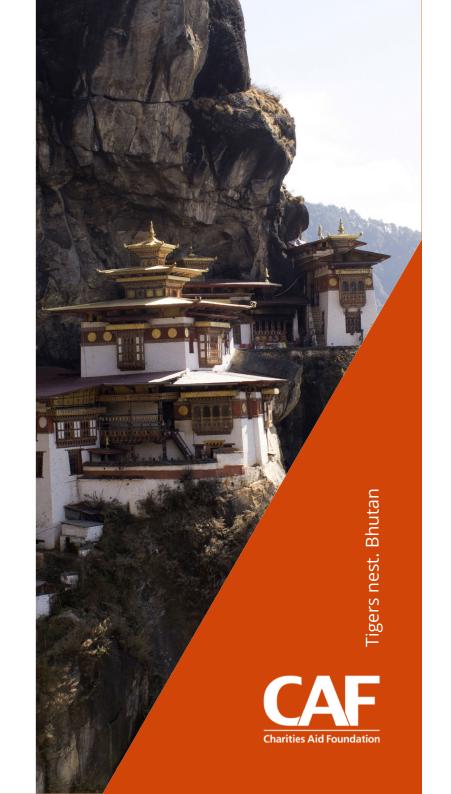
- 17 years in development and fundraising
- Asia, Africa, America and Europe

Present

- Lead Advisory Manager, Charities Aid Foundation
- Trustee- Malaria Consortium
- •Gender Expert- **OECD**
- Account Director- Causeled Limited

Past-

- UNICEF
- SNV (Netherlands Development Organisation),
- Resource Alliance,
- International childcare trust,
- Loden Foundation.



ABOUT CHARITIES AID FOUNDATION (CAF)

Philanthropy

- Charities Aid Foundation (CAF) distributed £1Billion to good causes last year
- We're a charity, bank and champion for better giving, and for over 90 years we've been helping donors, companies and charities make a bigger impact
- We work with over 60% of FETSE 100 companies
- With work with over more than 4100 HNWI and Major donors
- £40million in grant for Covid Emergency fund



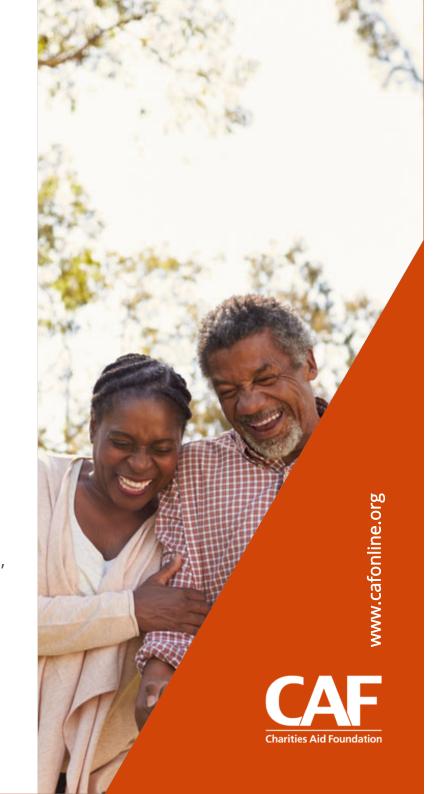


HOW WE HELP CHARITIES

Charities can

- Manage their day to day banking through our current and savings accounts or apply for secured loans via CAF Bank.
- Take control of their investment portfolio through the CAF Investment Account, the UK's only secure, digital trading platform for charities.
- Apply for short term funding through CAF Venturesome, our pioneering social investment arm.
- Fundraise with ease and speed online through **CAF Donate**.
- Reduce the burden of Gift Aid, as we can claim Gift Aid on donations made through CAF on their behalf.
- Receive guidance on all areas of governance, fundraising, finance and grantmaking through our team of experts.
- Reap the benefits of CAF's successful campaigning work to get real change to policy and celebrate the great work of the sector with Giving Tuesday.
- Grow knowledge and awareness of UK and international giving trends, through our ground-breaking research such as UK Giving and CAF World Giving Index

We are CAF and we help you make a bigger impact within the communities you work in.





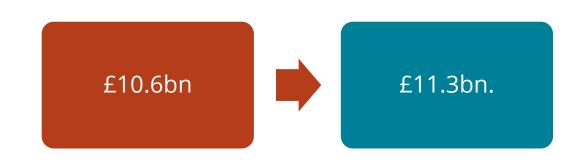


WHY PUT DIGITAL IN THE HEART OF YOUR FUNDRAISING STRATEGY?

LOOKING AT THE TREND, IMPACT OF COVID, GIVING HABITS

- 1. Fewer People giving to charities, down by 1.6 million
- 2. However those giving are giving large amounts
 - 3. Overall donation up

Year	Amount
2020 (via donations or sponsorship)	£53.52
2019	£45.69





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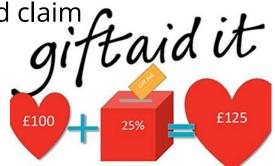
4. Changes in donor habits-

'Cashless is king'

- 5. Donation platforms were more popular than a charity's own website
 - 61% of donors who gave via a website or app in 2020 (just Giving or Virgin Giving)
 - 17% gave via social media

6. Gift aid trends: More GIFT aid claim

55% of donors



Year	Donation in Cash
January 2021	7 %
2020	38%
2019	50%



Charities Aid Foundation

LOOKING AT THE TREND, IMPACT OF COVID, GIVING HABITS

- 7. Millennials are the first fully digital generation, having grown up with computers and other gadgets as part of their normal lives. They are a major driving force behind the changing consumer payment landscape, and also an important demographic group for charity and online giving more broadly
- 8. Rise of Global e-payment methods Digital/wallet payments represented 44.2% of payments in 2020 and are forecast to increase to 51.7% by 2024* Market trends (2020)
- 72% of UK adults used online banking
- 54% used mobile banking.

86% of those aged 25-34 possessing smartphones * The charity sector consequently needs to respond to such trends by offering quick, easy, and flexible options for making donations.







HOW TO USE MAXIMIZE DIGITAL FOR FUNDRAISING?

HOW TO?

- 1. Getting donation journey in order
- 2. Demonstrating your impact
- 3. Making offline supporters to online donors







PUTTING DIGITAL AT THE HEART OF YOUR FUNDRAISING STRATEGY

1. Getting your donation journey in order

The first step to effective digital fundraising is creating a seamless online donation journey.

Getting the basic right!

- 1. make your online donation process easy on your own website
- 2. Donors should be able to find your donation page easily and submit their donation without having to log in or create an account.
- 3. Embed, link and DONATE now button
- 4. Bring your donation form directly on to your website homepage or campaign landing page
- 5. Keep donor on your page not 3rd party





PUTTING DIGITAL AT THE HEART OF YOUR FUNDRAISING STRATEGY

2. Demonstrate your impact

There is nothing more powerful for your donor than seeing their gift make a tangible difference. This is even more so at the point of donating.

Many online donation forms, including CAF Donate, allow you to put together a selection of fixed donation amounts, which display the potential impact that could be achieved if that sum was donated.



✓ £10 per month could answer 2 calls to our advice line from vulnerable older people needing reassurance during winter and beyond.



PUTTING DIGITAL AT THE HEART OF YOUR FUNDRAISING STRATEGY

3. Bring offline supporters online

Where possible use multi channel to reach your target audience

- Innovative uses of QR codes for fundraising
- easy donation
- Address safeguarding, GDPR, compliant (OPTINS)
- Convert oneoff to regular donors

Thank you so much for choosing to support Alzheimer's Society. You are helping to make a huge difference to people affected by dementia. You will receive your welcome pack in the post soon, we hope you enjoy it.

Your regular donations mean we can provide information and support, improve care, fund research and create lasting change for people affected by dementia.

- visit our website for everything you need to know about dementia alzheimers.org.uk
- call our Dementia Connect support line on 0333 150 3456 if you'd like to talk to someone for information, support or advice
- sign up to Talking Point, our online community for anyone affected by dementia alzheimers.org.uk/talkingpoint
- find services local to you for people affected by dementia alzheimers.org.uk/getsupport

Feedback

We're always trying to do better, and we'd really appreciate your feedback on our visit - good, bad, or otherwise!

Please could you take a few minutes to fill in a quick survey on your visit from our ambassadd Visit causeled.uk/feedback/AS or scan the QR code with your phone to give feedback.

Registered charity no: 296645











Now that the pandemic has put traditional methods on hold, digital fundraising has offered a lifeline for many charities. With its scope to reach new and broader audiences in creative ways, digital fundraising has to be at the heart of effective fundraising strategies

While change can bring challenges, embracing new payment tools suggests that there are opportunities to be found in adapting to new environments and meeting donor preferences

Finally- also look at how to keep Safe online

More support:

Adaptability Resource Hub | Supporting Charities To Adapt | CAF (cafonline.org)

CAF Donate - BUILD YOUR OWN ONLINE DONATION PAGES



RESOURCES TO INSPIRE YOUR CHARITY TO GO DIGITAL

Putting digital at the heart of your fundraising strategy

How to attract online donations

Read the article

Using social media for fundraising

Top tips for making the most of social media fundraising

Read the article

Making the most of payroll fundraising

What is it and how can charities make the most of payroll opportunities?

Read the article

Digital storytelling for effective fundraising

Top tips for telling your stories

Read the article



STAY IN TOUCH

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